

Connecticut State Board of Accountancy
Meeting Agenda
Tuesday, February 3, 2015 – 10:00 A.M.
Second Floor Conference Room
30 Trinity St., Hartford, CT 06106
860-509-6179
sboa@ct.gov

OFFICE AND BOARD OPERATIONS AND ADMINISTRATION

1. **Action required** – Approve Minutes of the January 6, 2015 Board Meeting.

INFORMATION REPORTS

2. Administrative Updates

- a. Request from NASBA to allow access to Uniform CPA Examination Practice Analysis
- b. NASBA Executive Director/Board/Legal Counsel Conference
- c. January Certificate Ceremony
- d. Newsletter
- e. Gateway for Connecticut Candidate Care Issues
- f. Wifi Update
- g. June Retreat Topics
- h. Parking
- i. Late fees for Certificate of Registration – Request for Vote
- j. Notification of Lapse License, Firm Permit and Certificates (Renewals)
- k. Name Change Policy – Request for a Vote
- l. College Visit Updates
- m. Application Process Improvements

PUBLIC COMMENT

4. Opportunity for members of the public to address the Board

EXAM AND LICENSING

OLD BUSINESS

5. **Action required** – **Industry, Government, or Self Employed experience, and Other Applications** – None

NEW BUSINESS

6. **Action Required - Industry, Government, or Self Employed experience, and Other Applications**
 - a. **Ping Xie** - Initial CPA Certificate & Initial CPA License, Industry Experience

7. REVIEW FIRM PERMITS FOR APPROVAL – List Provided

8. PCAOB Inspection Reports Received – member comment on review –

October 1, 2013 – Bonadio & Co., LLP

November 28, 2012 Deloitte & Touche LLP

EXAMINATION AND CPE EXTENSION

- a. **William Zeidenberg** - requesting extension of time to complete 3 hours of Attestation requirement
- b. **Michael Zbar** - Requesting waiver of penalty fee for late Attestation CPE
- c. **Felicia F. Seton** - Requesting waiver of fee for late Attestation CPE
- d. **Samuel Discenza** - Requesting waiver of fee for late Attestation CPE
- e. **F. Edward Nicolas, Jr.**- Requesting a waiver of 21 hours of CPE

OTHER BUSINESS

- 9. Enforcement Cases – Enforcement Overview
 - a. **2014-57** - George Ferko vs. Rothstein & Company
 - b. **2014-31** - Connecticut State Board of Accountancy vs. Dean Passanesi

PUBLIC COMMENT

Opportunity for members of the public to address the board.

Next scheduled meeting: Tuesday, March 3, 2015 -10:00 AM- 2nd Floor, 30 Trinity Street, Hartford, CT