

Connecticut State Board of Accountancy
Meeting Agenda
Tuesday, November 10, 2015 – 10:00 A.M.
Second Floor Conference Room
30 Trinity St., Hartford, CT 06106
860-509-6179
sboa@ct.gov

OFFICE AND BOARD OPERATIONS AND ADMINISTRATION

1. **Action required** – Approve Minutes of the October 6, 2015 Board Meeting.

INFORMATION REPORTS

2. **Administrative Updates**

- a. NASBA Exposure Draft Exam – Joe Maslott, CPA, Senior Manager of Practice Analysis, AICPA
- b. PTIN Clearing List
- c. Legal Intern Presentation – Recent Regulatory Cases
- d. Firm Mobility & Firm Permits
- e. Exam Exposure Draft Response & Updates
 - i. CT CPA
 - ii. Connecticut State Board
- f. NASBA National Conference
- g. Renewal Updates
- h. Uniform Accountancy Act Retiree Status Proposal
- i. Additional Guidance from FTC

PUBLIC COMMENT

4. Opportunity for members of the public to address the Board

EXAM AND LICENSING

OLD BUSINESS

5. **Action required – Industry, Government, or Self Employed experience, and Other Applications** – None

NEW BUSINESS

6. **Action Required - Industry, Government, or Self Employed experience, and Other Applications**

Ndiogou Ba - Initial CPA Certificate & Initial License, Industry Experience

Abbey Boskoff - Initial CPA Certificate & Initial License, Sole proprietor Experience, 3 reference letters attached.

Jorge Arturo Garcia-Lopez - Initial CPA Certificate & initial license, Industry Experience

Sarah Gregor - Initial CPA Certificate & Initial License, Industry Experience

Renee Kunz - Initial CPA Certificate & Initial License, Industry Experience

Leah Manz - Initial CPA Certificate & Initial License, Industry Experience

Xiaoling Zhang - Initial CPA Certificate & Initial License, Industry Experience
Prasant Venimadhavan - Initial CPA Certificate & Certificate Registration, Industry Experience
Scott Jungeblut - Initial CPA Certificate & Initial License, Industry Experience
Susan Luckfield - Initial CPA Certificate & Initial License, Industry Experience
Pawel Gazda - Initial CPA Certificate & Initial License, Industry Experience

7. **REVIEW FIRM PERMITS FOR APPROVAL** – List Provided
8. **PCAOB Inspection Reports Received** – member comment on review
October 21, 2015 - Aronson LLC
BKD, LLP
Crowe Horwath LLP

EXAMINATION AND CPE EXTENSION

Rachael Ryan –Waiver for CPE Late fee penalties

John F. Korn – Requesting 3 month extension to complete CPE for 2014-2015

Thomas Foley - Requesting waiver of CPE for the 2015 renewal cycle and 2016 renewal cycle

OTHER BUSINESS

9. **Enforcement Cases – Enforcement Overview**
2015-41 - Connecticut State Board of Accountancy vs. Butcher & Co., LLC
2015-46 - Connecticut State Board of Accountancy vs. Roger Albritton, Jr.
2015-47 - Connecticut State Board of Accountancy vs. Scott Therrien
2015-50 - Connecticut State Board of Accountancy vs. Michael Patten
2015-51 - Connecticut State Board of Accountancy vs. Thomas Foley
2015-52 - Connecticut State Board of Accountancy vs. Robert Butler
2015-53 - Connecticut State Board of Accountancy vs. Wesley Barnard
2014-54 - Connecticut State Board of Accountancy vs. Robert K. Houlihan
2015-55 - Connecticut State Board of Accountancy vs. Stephen Staresinic
2015-56 - Connecticut State Board of Accountancy vs. Darin Walt
2015-57 - Connecticut State Board of Accountancy vs. Curt Nadeau
2015-58 - Connecticut State Board of Accountancy vs. William Ryan
2015-59 - Connecticut State Board of Accountancy vs. Albert Kranc
2015-60 - Connecticut State Board of Accountancy vs. Kevin Arnone
2015-61 - Connecticut State Board of Accountancy vs. Peter Perry, III
2015-62 -Connecticut State Board of Accountancy vs. Richard Machado
2015-63 - Connecticut State Board of Accountancy vs. Mark Alliod
2015-64 - Connecticut State Board of Accountancy vs. Nancy Wikstrom
2015-65 - Connecticut Board of Accountancy vs. Thomas Roy
2015-66 - Connecticut State Board of Accountancy vs. Sean Curtis Prince
2015-67 - Connecticut State Board of Accountancy vs. David Orticelli
2015-68 - Connecticut State Board of Accountancy vs. John Masselli
2015-69 - Connecticut State Board of Accountancy vs. Scott Nelson
2015-70 - Connecticut State Board of Accountancy vs. Donald Germaine
2015-71 - Connecticut State Board of Accountancy vs. David Alan Devin
2015-72 - Connecticut State Board of Accountancy vs. Richard Farina
2015-73 - Connecticut State Board of Accountancy vs. Evans Salvatore
2015-9 - Francine J. Goodman vs. Diane Allison

PUBLIC COMMENT

Opportunity for members of the public to address the Board.

Next scheduled meeting: Thursday, January 7, 2016 -10:00 AM- 2nd Floor, 30 Trinity Street, Hartford, CT