

Connecticut State Board of Accountancy  
January 04, 2011  
Minutes

Chairman Thomas F. Reynolds called the meeting to order at 08:31 A.M. at the State Board of Accountancy, 30 Trinity Street 250, Hartford, CT 06106.

Present:

Thomas F. Reynolds, CPA, Chairman  
James S. Ciarcia  
Leonard M. Romaniello, Jr., CPA, CITP, CFE, MST  
Lee R. Schlesinger  
Richard L. Sturdevant  
Martha S. Triplett, Esq.  
Michael Weinshel, CPA

Staff Members Present:

David L. Guay, Executive Director  
Angel D. Acevedo, Office Assistant

Absent:

Philip J. DeCaprio, Jr., CPA/ABV/CFF, Cr.FA, CVA  
Richard H. Gesseck, CPA

Motion was made by Lee Schlesinger and seconded by Leonard Romaniello to approve the minutes of the December 07, 2010 Board Meeting. All voted in favor; no votes against and no abstentions.

Mr. Joseph S. McCarthy of the IRS came in to present and discuss the IRS tax preparer registration initiative with the Board. In his discussion, he presented the Board with materials highlighting the purpose, background, and individuals who may obtain a PTIN.

The Board reviewed and noted, for the record, CPA Certificate Registration, CPA License & Firm Permit Applications approved by the Executive Director December 07, 2010 through January 03, 2011.

A motion was made by Leonard Romaniello and Lee Schlesinger to add Ms. Susanne F. O'Meara's request for a CPE Extension to January 30, 2011, and Ms. Alane J. Wilansky's request for her experience in Industry Accounting to be determined valid when there are two individuals between her and the CPA. All voted in favor; no votes against and no abstentions.

A motion was made by Lee Schlesinger and seconded by Martha Triplett to grant Ms. Susanne F. O'Meara an extension to January 30, 2011 to gain the remaining hours of CPE due to extenuating circumstances. All voted in favor; no votes against and no abstentions.

A motion was made by Michael Weinshel and seconded by Leonard Romaniello to deny Ms. Alane J. Wilansky's request; her experience was not gained under the direct supervision of CPA as defined by the regulations. All voted in favor; no votes against and no abstentions.

The Board noted, for the record, new PCAOB Inspection Reports received:

- No new reports received since December 07, 2010

The Board reviewed and discussed the Exposure Draft of Proposed Revisions to AICPA/NASBA Uniform Accountancy Act & NASBA Uniform Accountancy Act Rules- Section 3 and Article 14 on Firm Names. The Board would like to continue this discussion in order to continue to reinforce Connecticut's Statutes and Regulations to best serve the public.

Under Public Comment, Mr. Arthur Renner, Executive Director of CSCPA & Mr. Andrew Rosman, University of Connecticut Professor addressed the Board briefly.

### **PUBLIC SESSION- ENFORCEMENT AGENDA**

#### **I. REQUESTING SETTLEMENT APPROVAL**

##### **A. LICENSING RELATED SETTLEMENTS**

**2010125-3475 Edward Smith, Jr., CPA**– Failed to renew permit for 2010; *requesting settlement approval.*

**2010169-3519 Robert Mack, CPA**– Failed to renew individual License for 2010; *requesting settlement approval.*

**2010178-3529 Steven Goldstein, CPA**– Failed to renew individual License for 2010; *requesting settlement approval.*

A motion was made by Richard Sturdevant and seconded by Leonard Romaniello to approve the settlement agreements in the following enforcement cases: # 2010125-3475, against Mr. Edward Smith, Jr.; # 2010169-3519, against Mr. Robert Mack; # 2010178-3529, against Mr. Steven Goldstein. All voted in favor; no votes against and no abstentions.

A motion was made by Richard Sturdevant and seconded by Martha Triplett to adjourn the January 04, 2011 Board Meeting of the Connecticut State Board of Accountancy at 09:36 A.M. All voted in favor; no votes against and no abstentions.